

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:	§	§	Chapter 11
LIMETREE BAY SERVICES, LLC, <i>et al.</i> ,	§	§	Case No. 21-32351 (DRJ)
Debtors. ¹	§	§	Jointly Administered

DIP LENDER'S EXHIBIT LIST FOR DECEMBER 7, 2021 HEARING

Sentinel 405 LLC and Arena Investors, LP (together, the “DIP Lender”), file this Witness and Exhibit List for the hearing to be held on December 7, 2021, at 4:00 p.m. (prevailing Central Time).

WITNESSES

The DIP Lender may call any or all of the following witnesses at the hearing:

1. Impeachment witnesses as necessary; and
2. Any witness called by any other party.

EXHIBITS

EXHIBIT	DESCRIPTION	MARK	OFFER	OBJECT	ADMIT	W/D	DISPOSITION AFTER HEARING
	Any document or pleading filed in the above-captioned cases.						
	Any exhibit necessary for impeachment and/or rebuttal purposes.						

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number are: Limetree Bay Services, LLC (1866); Limetree Bay Refining Holdings, LLC. (1776); Limetree Bay Refining Holdings II, LLC (1815); Limetree Bay Refining, LLC (8671); Limetree Bay Refining Operating, LLC (9067); Limetree Bay Refining Marketing, LLC (9222). The Debtors' mailing address is Limetree Bay Services, LLC, 11100 Brittmoore Park Drive, Houston, TX 77041.

EXHIBIT	DESCRIPTION	MARK	OFFER	OBJECT	ADMIT	W/D	DISPOSITION AFTER HEARING
	Any exhibit identified or offered by any other party.						

RESERVATION OF RIGHTS

The DIP Lender reserves the right to supplement, amend, or otherwise modify this Witness and Exhibit List prior to the hearing.

Respectfully submitted this 3rd day of December, 2021.

GRAY REED

By: /s/ Jason S. Brookner
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**COUNSEL TO 405 SENTINEL LLC AND
ARENA INVESTORS, LP**

CERTIFICATE OF SERVICE

The undersigned hereby certifies that on the 3rd day of December, 2021, he caused a true and correct copy of the foregoing pleading to be served via CM/ECF on all parties who have subscribed for electronic notice in this case.

/s/ Jason S. Brookner

Jason S. Brookner